

Gift of Securities

Donor Information

Name: _____
Address: _____
City: _____
Province: _____ Postal Code: _____
Phone: _____
Email: _____

Donor Institution Information

Financial Institution: _____
Account Number: _____
Name of Financial Advisor: _____
Phone Number: _____

Securities to be Transferred

Name of Security: _____
Quantity: _____ CUSIP/ISN: _____
Name of Security: _____
Quantity: _____ CUSIP/ISN: _____

Transfer Securities in Kind to:

Receiving Firm: **CIBC Wood Gundy**
Dealer/Rep: **9280/AE4** FINS#: **T079** DTC: **5030** CUID: **WGDB**
Wells Fargo Bank, New York, USA ABA# 026005092

Andrews Island Alliance Account Number: **267-02275-25**
Name of Account: **Andrews Island Alliance**
Charitable Registration Number: **712772516RR0001**

Note: Andrews Island Alliance is the legal name of Andrews Dream Big Assist Fund (trade name).

Submit this completed form to: Michael Squires, Senior Wealth Advisor, CIBC Wood Gundy.

Email: Michael.squires@cibc.com Fax: 902-542-6411

Signature

I understand that I will receive a tax receipt for these securities from Andrews Island Alliance for the average of the high and low prices on the date these securities are received in the charity's account. These securities have been donated to Andrews Island Alliance without restriction and can be sold by the charity at their discretion. I authorize this transfer as a charitable donation to Andrews Island Alliance:

Signature of Donor: _____

Date: _____

Contacts



Andrews Island Alliance

Dr. Nancy Comeau, Executive Officer

Email: info@andrewsdreambig.com

CIBC Wood Gundy

Michael Squires, Senior Wealth Advisor

Phone number: 902-542-6190

Fax number: 902- 542-6411

Email: Michael.squires@cibc.com